

Current report no: 23/2018

Date of issue: 2018-07-18

Subject: Annex to a significant agreement

Legal basis: Art. 17 par. 1 MAR – confidential information

Content of the report:

The Management Board of Unima 2000 Systemy Teleinformatyczne S.A, acting in accordance with Art.17 ust.1 MAR, hereby announces that on July 18, 2018, Annex 7 to the loan agreement for a multi-purpose credit limit of December 14, 2007 was signed. The Parties of the Agreement are Unima 2000 Systemy Teleinformatyczne S.A. – the Borrower, and Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna, with its registered office in Warsaw. The Company informed about the agreement in the current reports no 19/2012 of 27-07-2012 and no 32/2015 of 21-07-2015 and no 13/2017 of 03-04-2017. Pursuant to the signed Annex, the multi-purpose credit limit period was extended until 17 July 2021.

Within the multi-purpose credit limit, PKO BP S.A. shall grant to the Borrower:

- the overdraft credit on current account up to 2 000 000 zł
- the revolving working capital credit up to 6 000 000 zł
- bank guarantees up to 6 000 000 zł including bank guarantees for the subsidiary Iqnet Sp. z o.o. up to a total of PLN 500,000, in exchange for which IQnet Sp. z o.o. provides a joint and several guarantee for the Borrower's obligations up to PLN 750,000.

The amounts of the used overdraft and working capital credit bear interest at the level of 1M WIBOR + bank margin of 1.0p.p. Commissions and other fees resulting from the contract do not differ from the solutions used in this type of contracts.

The credit limit is secured by:

1. a mortgage on the owned subsidiary, Lockus Sp. z o.o. the right of perpetual use of the property and the ownership of the building erected on it,
2. a promissory note together with a promissory note declaration issued by the Borrower,
3. a contractual right to set off the receivables of PKO BP SA under a credit transaction with a bank account holder's claim against PKO BP SA,
4. transfer of rights from the property insurance contract referred to in point 1.
5. transfer of receivables from contracts accepted by PKO BP with a net value not lower than PLN 2,000,000.

Other conditions of the agreement shall remain unchanged. The agreement meets the criteria of a significant agreement since the value of the said agreement exceeds 10% of the Issuer's equity.