

Current report no: 16 2017

Date of issue: 2017-05-24

Abbreviated name of the issuer: UNIMA 2000 S.A

Subject: Convening of the Ordinary General Meeting.

Legal basis:

Art. 56, par. 1, point 2 of the Act on Public Offering – current and periodical information

The Management Board of Unima2000 Systemy Teleinformatyczne S.A., acting in accordance with § 38, section 1, points 1-3 of the Regulation of the Minister of Finance of 19 February 2009, on current and periodical information delivered by issuers of securities and conditions for recognizing as equivalent the information required by the laws of the non-member states_Journal of Laws 2009, no 33, item 259, as amended, hereby announces that, acting on the basis of art. 398 and 399 §1 and art. 4022 of the Commercial Companies Code and §11 point 2 of the Company's Articles of Association, it convenes the Ordinary General Meeting for June 21, 2017, at 11 am, in Kraków, at 14 Skarżyńskiego Street.

The agenda looks as follows:

1. Opening of the Ordinary General Meeting.
2. Election of the Chairman of the Ordinary General Meeting.
3. Confirming the Ordinary General Meeting's capacity to adopt resolutions.
4. Adopting the agenda.
5. Election of the Returning Committee.
6. Speech by the Chairman of the Company's Supervisory Board – presentation of the reports of the Supervisory Board, including:
 - a. the report on the operations of the Supervisory Board for the trading year 2016,
 - b. the evaluation of the Company's situation, taking into account the evaluation of the internal control systems, risk management, compliance and the function of an internal audit,
 - c. the evaluation of the ways of fulfilling the information obligations concerning the rules of corporate governance, specified in the Warsaw Stock Exchange Regulations and the regulations concerning current and periodical information delivered by issuers of securities,
 - d. the evaluation of rationality of the Company's policy with regard to sponsorship and charitable activities or other activities of similar character, or the information about a lack of such policy,
 - e. the evaluation of the Company's financial statement for the trading year 2016, the Management Board's report on the Capital Group's activities for the trading year 2016, the Capital Group's consolidated financial report for the trading year 2016 and the Management Board's request concerning profit distribution and other issues subject to the resolutions of the Ordinary General Meeting of the Company's Shareholders.
7. Speech by the President of the Company's Management Board.
8. Consideration of the Supervisory Board's reports and the Management Board's report concerning the operations of the Company in the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016, the Company's financial statement for the trading year 2016, the Management Board's report on the Capital Group's operations in the trading year 2016, the Capital Group's consolidated financial statement for the trading year 2016.

9. Adoption of the Resolutions concerning:
 - a. the consideration and approval of the Management Board's report on the operations of the Company in the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
 - b. the consideration and approval of the separate financial statement of the Company for the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
 - c. the consideration and approval of the Management Board's report on the Capital Group's operations for the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
 - d. the consideration and approval of the Capital Group's consolidated financial statement for the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
 - e. the use of the Company's net profit for the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
 - f. granting the members of the Company's Management Board the discharge on the performance of their duties in the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
 - g. granting the members of the Company's Supervisory Board the discharge on the performance of their duties in the trading year 2016, i.e. the period from 01-01-2016 until 31-12-2016;
10. Adoption of the Resolution concerning the amendment to the Resolution no 23 of the Ordinary General Meeting of Unima 2000 Systemy Teleinformatyczne Spółka Akcyjna, with its registered office in Kraków, of June 14, 2016, concerning the buyback of own shares.
11. Adoption of the resolutions concerning the election of the members of the Supervisory Board for the new joint term.
12. Closing of the Ordinary General Meeting.

The full content of the notice concerning the convening of the General Meeting of Shareholders and the drafts of resolutions are attached to this report. The Supervisory Board's reports, referred to in point 6 of the agenda, are also attached to the report.

Annexes

File

[1-Sprawozdanie z dzialalnosci Rady Nadzorczej w 2016.pdf](#)

Description:

Report on SB operations in 2016

[2-Sprawozdanie RN z oceny sprawozdan spolki za 2016.pdf](#)

Description:

Report of SB on the evaluation of the Company's reports for 2016

[3-Sprawozdanie RN-ocena sytuacji spolki w 2016.pdf](#)

Description:

SB report – the evaluation of the Company's situation in 2016

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[Ocena RN wypełniania przez spółkę obowiązków informacyjnych w 2016.pdf](#)

Description:

SB evaluation of fulfilling information obligations

[5-Ocena RN działalności charytatywnej i sponsoringowej w 2016.pdf](#)

Description:

SB evaluation of charitable and sponsorship activities

[6-ogłoszenie o zwołaniu WZA 21.06.2017.pdf](#)

Description

Notice of convening the General Meeting

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[Projekty uchwał na Zwyczajne Walne Zgromadzenie w dniu 21czerwca 2017_r.pdf](#)

Description

Resolution drafts for the General Meeting