

Current report no: 13 2017

Date of issue: 2017-04-03

Abbreviated name of the issuer: UNIMA 2000 S.A

Subject: Annex to a significant agreement.

Legal basis:

Art. 17 par. 1 MAR – confidential information

Content of the report:

The Management Board of Unima 2000 Systemy Teleinformatyczne S.A, acting in accordance with Art.17 ust.1 MAR, hereby announces that on April 3, 2017, Annex 5 to the loan agreement for a multi-purpose credit limit of December 14, 2007 was signed. The Parties of the Agreement are Unima 2000 Systemy Teleinformatyczne S.A. – the Borrower, and Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna, with its registered office in Warsaw. The Company informed about the agreement in the current reports no 19/2012 of 27-07-2012 and no 32/2015 of 21-07-2015. Pursuant to the signed Annex, the multi-purpose credit limit shall be conditionally increased from 4 000 000 zł to 6 000 000 zł. The condition precedent for the increase of the limit from 4 000 000 zł to 6 000 000 zł is submitting for PKO BP SA, within 14 days from the day of signing of the Annex, the following documents:

- the resolution of the Shareholders Meeting of Lockus Spółka z ograniczoną odpowiedzialnością, concerning the consent for an increase of the mortgage amount,
- the acknowledgment of the submission of a paid application to a district court, concerning the change of the mortgage content with regard to the increase of the mortgage amount,
- the declaration of Lockus Spółka z ograniczoną odpowiedzialnością concerning the acquisition of the equivalent service from Unima 2000 Systemy Teleinformatyczne SA for the establishment of a mortgage,
- the notarial declaration concerning submitting to voluntary enforcement pursuant to art. 777 of the Civil Procedure Code,
- the establishment of effective security in the form of transferring receivables from agreements/contracts.

Within the multi-purpose credit limit, PKO BP S.A. shall grant to the Borrower:

- the overdraft credit on current account up to 2 000 000 zł
- the revolving working capital credit up to 6 000 000 zł
- bank guarantees up to 6 000 000 zł

Other conditions of the agreement shall remain unchanged. The agreement meets the criteria of a significant agreement since the value of the said agreement exceeds 10% of the Issuer's equity.

